

CRM that Drives Growth

"We are so happy to proactively drive cross-selling opportunities"

Turn your MSP's data into a competitive edge with visual insights, automated predictions, and dashboards designed to highlight recurring revenue, client renewals, and service performance metrics that matter most.

Empellor BI Data Pro

Empellor BI Data Pro transforms CRM data into actionable insights with customizable dashboards and real-time updates. It automates report scheduling, boosting sales performance by identifying trends and opportunities efficiently.

What we offer :

Transform your CRM data into actionable insights and drive your business forward with BI Data Pro. Designed for MSPs needing only CRM-specific reporting packages for sales insights.



Customizable dashboards

Tailor reports to suit your specific needs and preferences



Real-time data updates

Access insights for informed decision-making



Drill-down analysis

Dive deep into your CRM data to uncover trends and opportunities



Automated scheduling

Set up regular report deliveries to stay ahead of the curve effortlessly

Unlock **CRM** Insights,
Unleash **Success**

Total Implementation Cost:
\$15,000

Let's Talk!

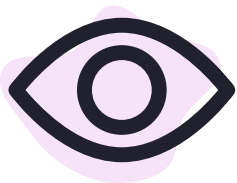
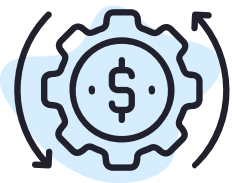
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Why Empellor BI Data Pro?

Empellor BI Data Pro Features:

CRM Reports ✓ Real-Time Sales Performance & Trends ✓ My Daily Focus Dashboard ✓ Lead Performance ✓ Sales Manager Summary ERP Open Orders ✓ Total Open Orders	ERP Reports ✓ Revenue ✓ Total Revenue ✓ Cost of Revenue ✓ Loss Before Provision of Income Taxes ✓ Provision of Income Taxes	ERP Balance Sheet ✓ Current Assets ✓ Non-current Assets ✓ Total Assets ✓ Current Liabilities ✓ Long-Term Liabilities ✓ Equity ✓ Total Equity	ERP Accounts Receivable ✓ Total Invoiced Amount ✓ Total Amount Due ERP Cash Flow ✓ Cash Flows From Operating Activities ✓ Net Cash Used in Operating
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Achieve More With BI Data Package

 Gain actionable insights into customer behavior and preferences	 Improve sales performance by identifying high-value leads and opportunities	 Enhance customer service with real-time visibility into support metrics and trends
 Optimize marketing strategies based on data-driven analytics and campaign performance	 Increase productivity by streamlining CRM processes and eliminating manual reporting tasks	 Foster collaboration across teams with easily accessible and shareable reports and dashboards

Empellor CRM Promise:
Deliver a CRM that drives growth.

We guarantee that you will be able to move your MSP forward with ease and transparency using Dynamics 365. Let CRM become the lifeblood of your organization.